

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter **11**☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Montauk Student Transport LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) **45-3526993**

4. Debtor's address **Principal place of business** **Mailing address, if different from principal place of business**

**3601Horseblock Road
Medford, NY 11763**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Suffolk
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Montauk Student Transport LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.4854**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12.**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No.
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship
District	When	Case number, if known

Debtor **Montauk Student Transport LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Montauk Student Transport LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

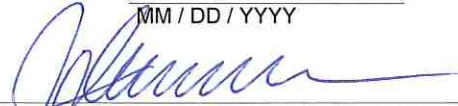
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

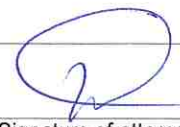
I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

MM / DD / YYYY

X
Signature of authorized representative of debtor**John Mensch**

Printed name

Title **Member****18. Signature of attorney****X**
Signature of attorney for debtor

Date _____

MM / DD / YYYY

Marc A. Pergament

Printed name

Weinberg, Gross & Pergament LLP

Firm name

400 Garden City Plaza**Suite 403****Garden City, NY 11530**

Number, Street, City, State & ZIP Code

Contact phone **(516) 877-2424**

Email address _____

NY

Bar number and State

Debtor **Montauk Student Transport LLC**
Name

Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter **11**☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	East End Bus Lines, Inc.	Relationship to you	_____
District	_____	When	_____
Debtor	Montauk Transit Service LLC	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

**United States Bankruptcy Court
Eastern District of New York**

In re Montauk Student Transport LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date:

9/13/18



John Mensch/Member
Signer Title

Date:



Signature of Attorney
Marc A. Pergament
Weinberg, Gross & Pergament LLP
400 Garden City Plaza
Suite 403
Garden City, NY 11530
(516) 877-2424 Fax: (516) 877-2460

Advantage Funding
3 Dakota Drive, Suite 210
Lake Success, NY 11042

Ally Bank
P.O. Box 380901
Minneapolis, MN 55438

Ascentis Corporation
11040 Main Street, Suite 1010
Bellevue, WA 98004

Bridgehampton National Bank
194 Mill Road
Westhampton Beach, NY 11978

CallAhead
304 Crossbay Boulevard
Broad Channel, NY 11693

Chiesa Shahinian & Giantomasi PC
11 Times Square, 31st Floor
New York, NY 10036

Commercial Credit Group Inc.
169 Commack Road, Suite 236
Commack, NY 11725

Cummings and Carrol, P.C.
175 Great Neck Road, Suite 405
Great Neck, NY 11021

DeLage Landen
1111 Old Eagle School Road
Wayne, PA 19087

East End Bus Lines Inc.
3601 Horseblock Road
Medford, NY 11763

East End Bus Lines, Inc.
3601 Horseblock Road
Medford, NY 11763

Gold Coast Mastercard 0072
P.O. Box 569120
Dallas, TX 75356-9100

Internal Revenue Service
Spceial Procedures
2 MetroTech Center
100 Myrtle Avenue
Brooklyn, NY 11201

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Interstate Battery Peekskill
10 John Walsh Boulevard
Peekskill, NY 10566

Montauk Transit Service LLC
3601 Horseblock Road
Medford, NY 11763

Montauk Transit Student LLC
3601 Horseblock Road
Medford, NY 11763

NYS Department of Labor
P.O. Box 4127
Binghamton, NY 13902-4127

NYS Department of Labor
W.A. Harriman State Office Campus
Building 12
Albany, NY 12240

NYS Department of Taxation & Finance
Bankruptcy Unit Special Procedure
P.O. Box 5300
Albany, NY 12205-0300

Pinks, Lipshie, White & Nemeth
140 Fell Ct., #303
Attn: Steve Pinks, Esq.
Hauppauge, NY 11788

Specialty Vehicle & Equipment Funding
175 Broadhollow Road, Suite 120
Melville, NY 11747

State of New York
Office of Attorney General
120 Broadway
New York, NY 10271

TCJ I, LLC
132 West 31st Street, Suite 1301
New York, NY 10001

Transportation Leasing Corp.
P.O. Box 705
Eastport, NY 11941

United States Attorney
Chief of Civil Division
271 Cadman Plaza
Brooklyn, NY 11201

United States Attorney's Office
Easterd District of Long Island
610 Federal Plaza, 5th Floor
Attn: Long Island Bankruptcy Processing
Central Islip, NY 11722-4454

US Dept. of Justice, Tax Division
Box 55
Ben Franklin Station
Washington, DC 20044

Wells Fargo Financial Services
123 S Broad Street, 9th Floor
Philadelphia, PA 19109

Zarin & Steinmentz
81 Main Street, Suite 415
White Plains, NY 10601

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In Re:

Chapter 11

Montauk Student Transport LLC,

Case No.

Debtor.

CORPORATE RESOLUTION

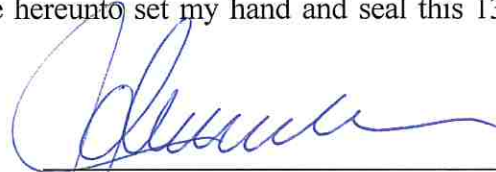
-----X

The undersigned, the Managing Member of Montauk Student Transport LLC, a corporation existing under the laws of the State of New York does hereby certify that a duly called meeting of the directors of Montauk Student Transport LLC, the following resolutions were adopted, and have not been modified or rescinded, and are still in full force and effect:

"Resolved, that in the judgment of the shareholders and directors, it is desirable and in the best interest of the corporation, that John Mensch, Managing Member of the Corporation, be empowered to cause a petition under Chapter 11 of the Bankruptcy Code to be filed by the corporation upon such date, and in the event, in his discretion, such action should be necessary for the protection of the corporation and preservation of its assets without further notice to the directors of Montauk Student Transport LLC, and it is further

Resolved, John Mensch be and hereby is, authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary and proper in connection with such proceedings under Chapter 11, and in that connection, to retain and employ Weinberg, Gross & Pergament LLP and to retain and employ all other professionals which they may deem necessary or proper with a view towards a successful conclusion of such a reorganization case."

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 13th day of
September, 2018.



John Mensch, Managing Member

Fill in this information to identify the case:Debtor name Montauk Student Transport LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Advantage Funding

Creditor's Name

**3 Dakota Drive, Suite 210
Lake Success, NY 11042**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Busses

Describe the lien

DMV

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**\$743,541.04****\$550,000.00****2.2 Ally Bank**

Creditor's Name

**P.O. Box 380901
Minneapolis, MN 55438**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

2013 Suburban

Describe the lien

DMV

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

\$5,000.00**\$5,000.00**

Debtor **Montauk Student Transport LLC**

Case number (if know)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☒ Disputed**2.3 Commercial Credit Group Inc.**

Creditor's Name

169 Commack Road, Suite 236**Commack, NY 11725**

Creditor's mailing address

Creditor's email address, if known

Date debt was Incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Buses**\$2,353,205.49****\$2,015,000.00**

Describe the lien

DMV

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.4 DeLage Landen**

Creditor's Name

1111 Old Eagle School Road**Wayne, PA 19087**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Buses**\$808,000.00****\$700,000.00**

Describe the lien

DMV

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.5 Specialty Vehicle & Equipment Funding**

Creditor's Name

175 Broadhollow Road, Suite 120**Melville, NY 11747**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Buses, Fuel Tank**\$1,294,847.55****\$1,050,000.00**

Describe the lien

DMV

Debtor **Montauk Student Transport LLC**

Case number (if know)

Name

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.6 TCJ I, LLC**

Creditor's Name

132 West 31st Street, Suite 1301**New York, NY 10001**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$4,082,500.00**\$100,000.00****Buses**

Describe the lien

DMV

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.7 Wells Fargo Financial Services**

Creditor's Name

123 S Broad Street, 9th Floor**Philadelphia, PA 19109**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$147,487.66**\$140,000.00****Buses**

Describe the lien

DMV

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Montauk Student Transport LLC**
Name

Case number (if know)

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,434,581.7
4**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you
enter the related creditor?Last 4 digits of
account number for
this entity

Chiesa Shahinian & Giantomasi PC
11 Times Square, 31st Floor
New York, NY 10036

Line 2.7

East End Bus Lines, Inc.
3601 Horseblock Road
Medford, NY 11763

Line 2.2

Montauk Transit Service LLC
3601 Horseblock Road
Medford, NY 11763

Line 2.2

Fill in this information to identify the case:Debtor name Montauk Student Transport LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

2.1 Priority creditor's name and mailing address

**Internal Revenue Service
Spceial Procedures
2 MetroTech Center
100 Myrtle Avenue
Brooklyn, NY 11201**

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No☐ Yes**Total claim Priority amount**\$22,275.12 \$22,275.12

2.2 Priority creditor's name and mailing address

**NYS Department of Labor
P.O. Box 4127
Binghamton, NY 13902-4127**

Date or dates debt was incurred _____

Last 4 digits of account number 8041

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

Check all that apply.☐ Contingent☐ Unliquidated☒ Disputed

Basis for the claim: _____

Is the claim subject to offset?

☒ No☐ Yes\$22,157.23 \$12,850.00

Debtor **Montauk Student Transport LLC**

Case number (if known)

Name

2.3 Priority creditor's name and mailing address

NYS Department of Taxation & Finance
Bankruptcy Unit Special Procedure
P.O. Box 5300
Albany, NY 12205-0300

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$0.00 \$0.00

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Ascentis Corporation
11040 Main Street, Suite 1010
Bellevue, WA 98004

Date(s) debt was incurred

Last 4 digits of account number Deeb

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim

\$22,821.19

3.2 Nonpriority creditor's name and mailing address

Bridgehampton National Bank
194 Mill Road
Westhampton Beach, NY 11978

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset? ☒ No ☐ Yes

\$4,000,000.00

3.3 Nonpriority creditor's name and mailing address

CallAhead
304 Crossbay Boulevard
Broad Channel, NY 11693

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

Is the claim subject to offset? ☒ No ☐ Yes

\$944.37

3.4 Nonpriority creditor's name and mailing address

Cummings and Carrol, P.C.
175 Great Neck Road, Suite 405
Great Neck, NY 11021

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset? ☒ No ☐ Yes

\$2,000.00

3.5 Nonpriority creditor's name and mailing address

Gold Coast Mastercard 0072
P.O. Box 569120
Dallas, TX 75356-9100

Date(s) debt was incurred

Last 4 digits of account number 0109

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

Is the claim subject to offset? ☒ No ☐ Yes

\$9,909.05

Debtor **Montauk Student Transport LLC**

Case number (if known) _____

Name _____

3.6 Nonpriority creditor's name and mailing address

**Interstate Battery Peekskill
10 John Walsh Boulevard
Peekskill, NY 10566**

Date(s) debt was incurred _____

Last 4 digits of account number **8018,7972**

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes**\$2,549.32**

3.7 Nonpriority creditor's name and mailing address

**Transportation Leasing Corp.
P.O. Box 705
Eastport, NY 11941**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes**\$915,487.86**

3.8 Nonpriority creditor's name and mailing address

**Zarin & Steinmentz
81 Main Street, Suite 415
White Plains, NY 10601**

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: _____

Is the claim subject to offset? ☒ No ☐ Yes**\$19,410.39****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	NYS Department of Labor W.A. Harriman State Office Campus Building 12 Albany, NY 12240	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Pinks, Lipshie, White & Nemeth 140 Fell Ct., #303 Attn: Steve Pinks, Esq. Hauppauge, NY 11788	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	State of New York Office of Attorney General 120 Broadway New York, NY 10271	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	United States Attorney Chief of Civil Division 271 Cadman Plaza Brooklyn, NY 11201	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	United States Attorney's Office Easterd District of Long Island 610 Federal Plaza, 5th Floor Attn: Long Island Bankruptcy Processing Central Islip, NY 11722-4454	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor **Montauk Student Transport LLC**

Case number (if known) _____

Name

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.7 **US Dept. of Justice, Tax Division**
Box 55
Ben Franklin Station
Washington, DC 20044

Line 2.1☐ Not listed. Explain _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>44,432.35</u>
5b. +	\$ <u>4,973,122.18</u>
5c.	\$ <u>5,017,554.53</u>

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In Re:

Chapter 11

Montauk Student Transport LLC,

Case No.

Debtor.

Affirmation Under Local
Bankruptcy Rule 1007-4

-----X

John Mensch, duly affirms under the penalties of perjury as follows:

1. I am the Member Manager of Montauk Student Transport LLC, the above-named debtor (hereinafter "Debtor"). I submit this affirmation in accordance with Local Bankruptcy Rule 1007-3 and in connection with the Debtor's voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") filed herein.

2. The principal office of the Debtor is located in this district at 3601 Horseblock Road, Medford, New York.

3. The Debtor's taxpayer identification number is 45-3526993.

4. There is neither a case under the former Bankruptcy Act nor under the Bankruptcy Code currently pending by or against the Debtor.

5. No official or unofficial committee of creditors of the Debtor has been organized as of this date.

6. No property of the Debtor is in the possession or custody of any custodian, public officer, receiver, trustee, assignee of rents, or secured creditor or agent for any such persons.

7. The Debtor's principal books and records are located at 3601 Horseblock Road, Medford, New York.

8. A listing of the Debtor's twenty (20) largest unsecured creditors, excluding insiders, is attached to the Debtor's petition.

9. During the pendency of these proceedings, the Debtor intends to continue its operations in transportation.

10. The Debtor operates its business from 3601 Horseblock Road, Medford, New York.

11. It is anticipated that the Debtor's operations in the next thirty (30) days will result in a small profit.

12. No stocks, bonds, debentures, or other securities of the Debtor have been publicly issued.

13. The Debtor does not have any assets located outside the territorial limits of the United States.

14. It is desirable for the Debtor to continue its operations, as the Debtor believes itself to be capable of effectuating a reorganization.

Dated: Garden City, New York
September 13, 2018



John Mensch